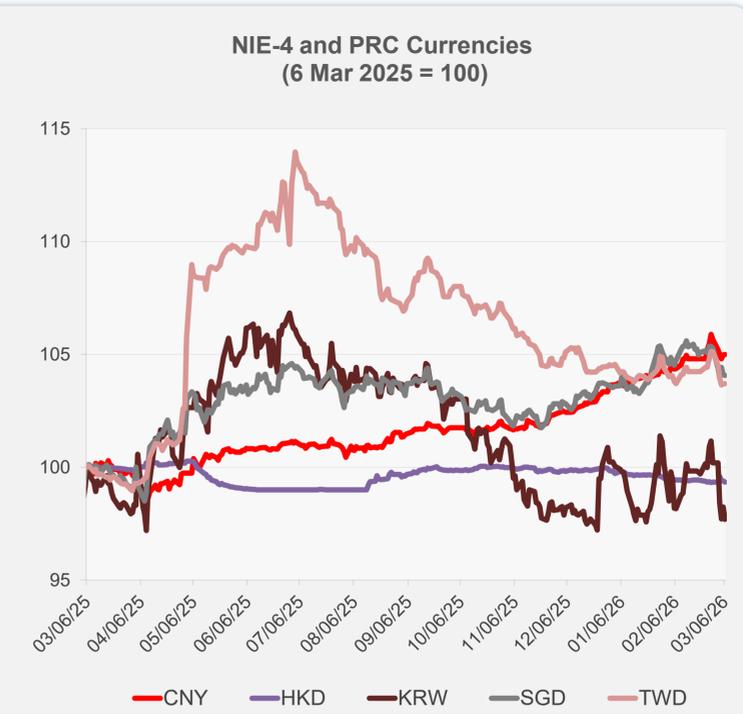
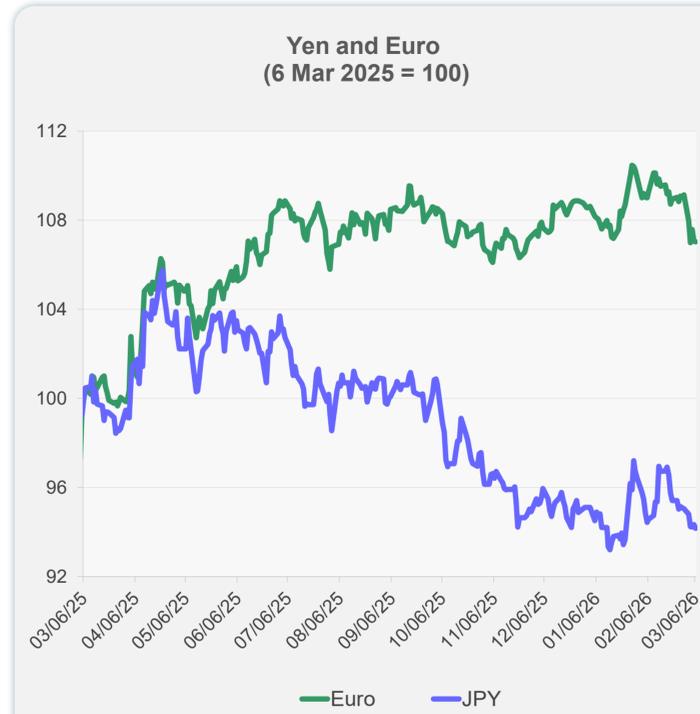
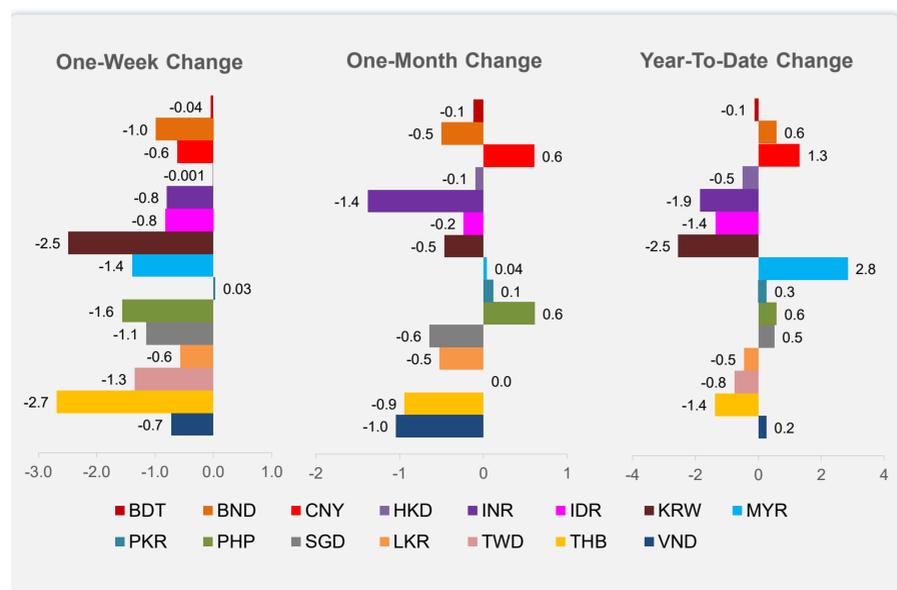
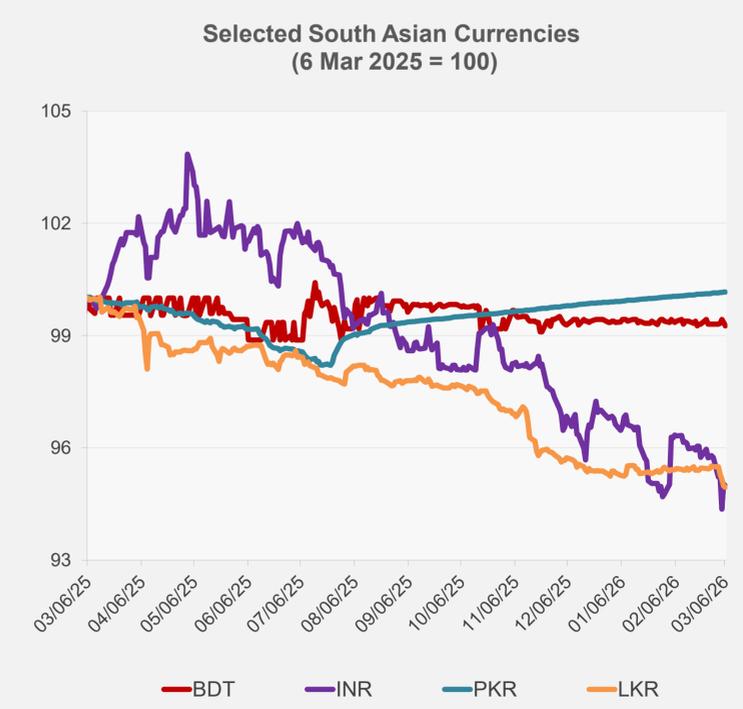
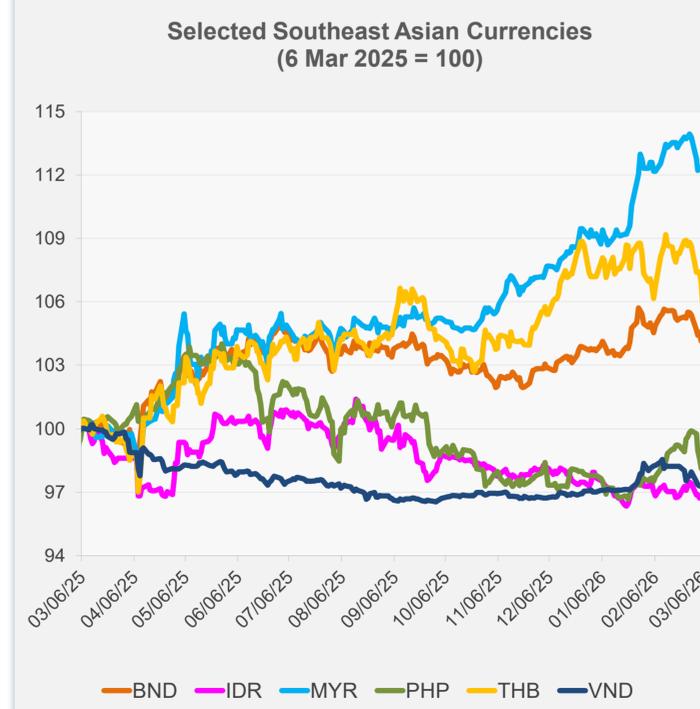


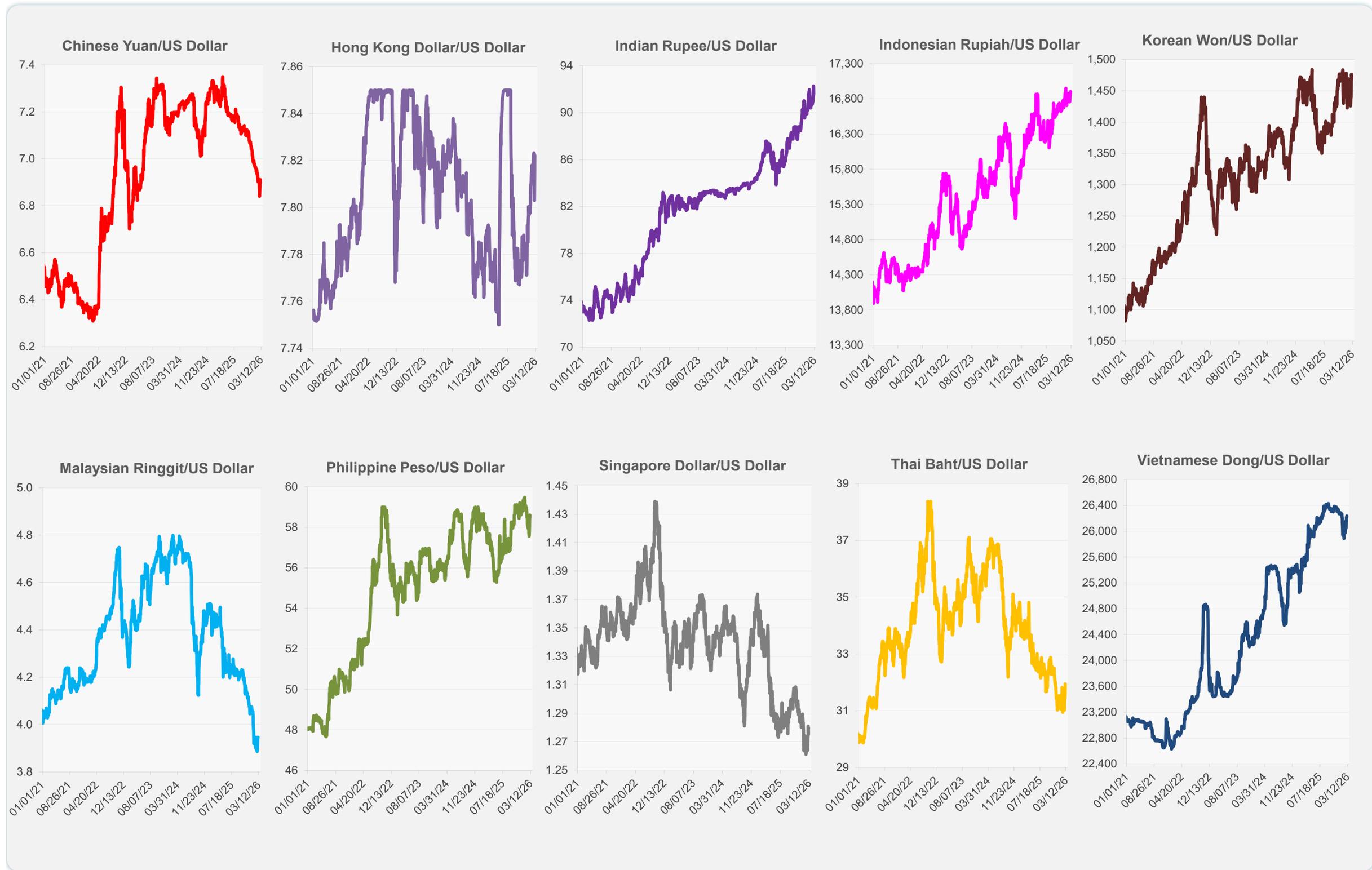
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.86	-0.03	-1.41
Japanese yen (JPY)	157.54	-0.18	-0.99
Bangladeshi taka (BDT)	122.40	-0.08	-0.12
Brunei dollar (BND)	1.28	0.22	0.57
Chinese yuan (CNY)	6.90	0.03	1.30
Hong Kong dollar (HKD)	7.82	-0.05	-0.49
Indian rupee (INR)	91.68	-0.06	-1.86
Indonesian rupiah (IDR)	16,905.00	-0.15	-1.36
Korean won (KRW)	1,476.40	-0.56	-2.53
Malaysian ringgit (MYR)	3.95	-0.08	2.84
Pakistan rupee (PKR)	279.37	0.01	0.26
Philippine peso (PHP)	58.47	0.22	0.57
Singapore dollar (SGD)	1.28	-0.03	0.50
Sri Lanka rupee (LKR)	311.00	-0.03	-0.45
Taipei,China NT dollar (TWD)	31.68	0.02	-0.76
Thai baht (THB)	31.94	-1.10	-1.37
Vietnamese dong (VND)	26,235.00	-0.08	0.25



NIE = Newly Industrialized Economies



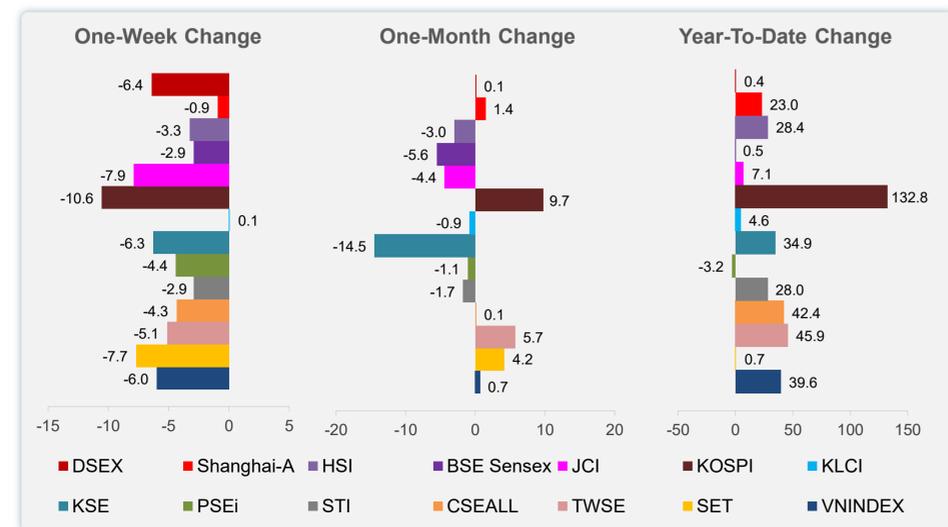
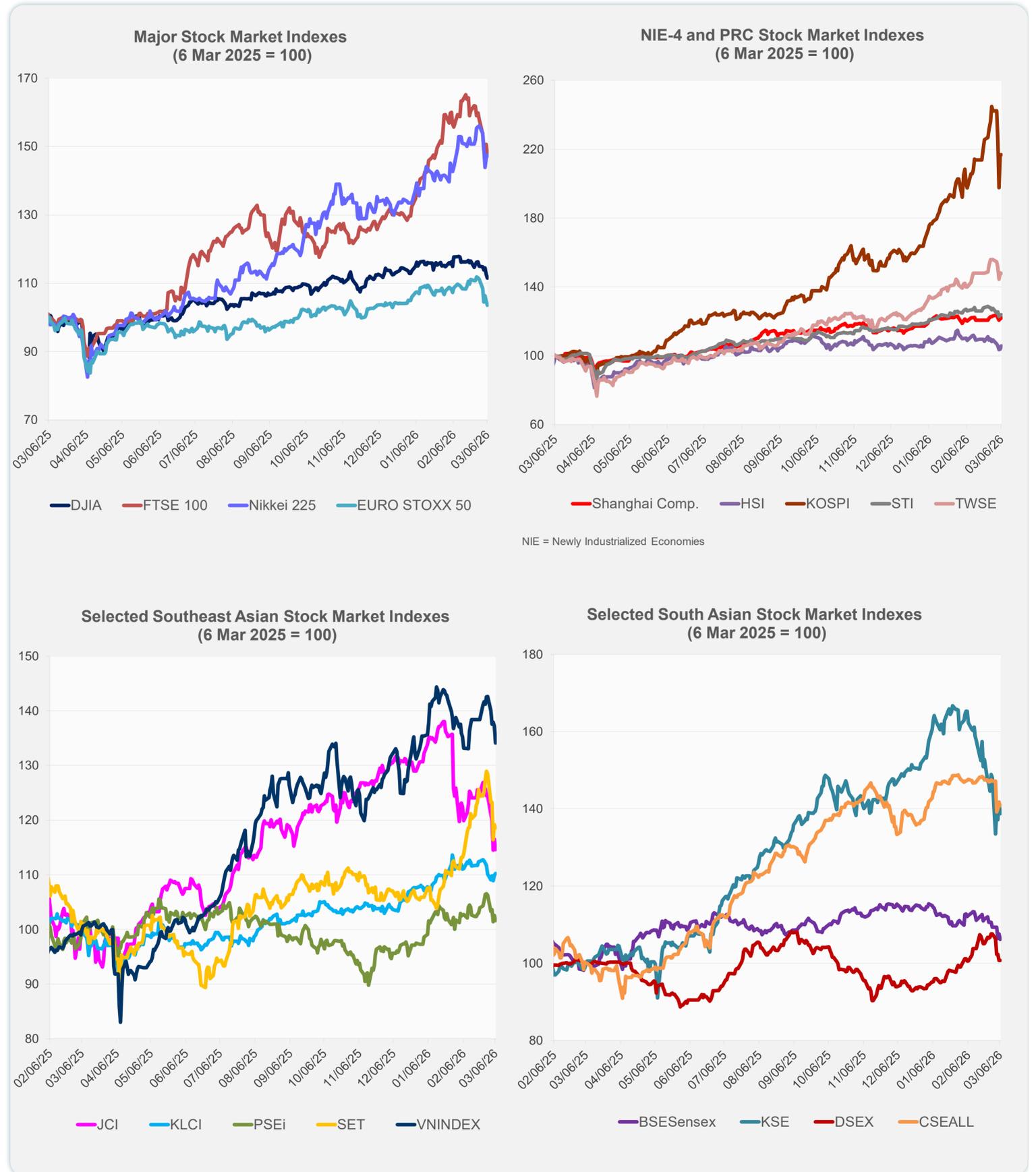
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



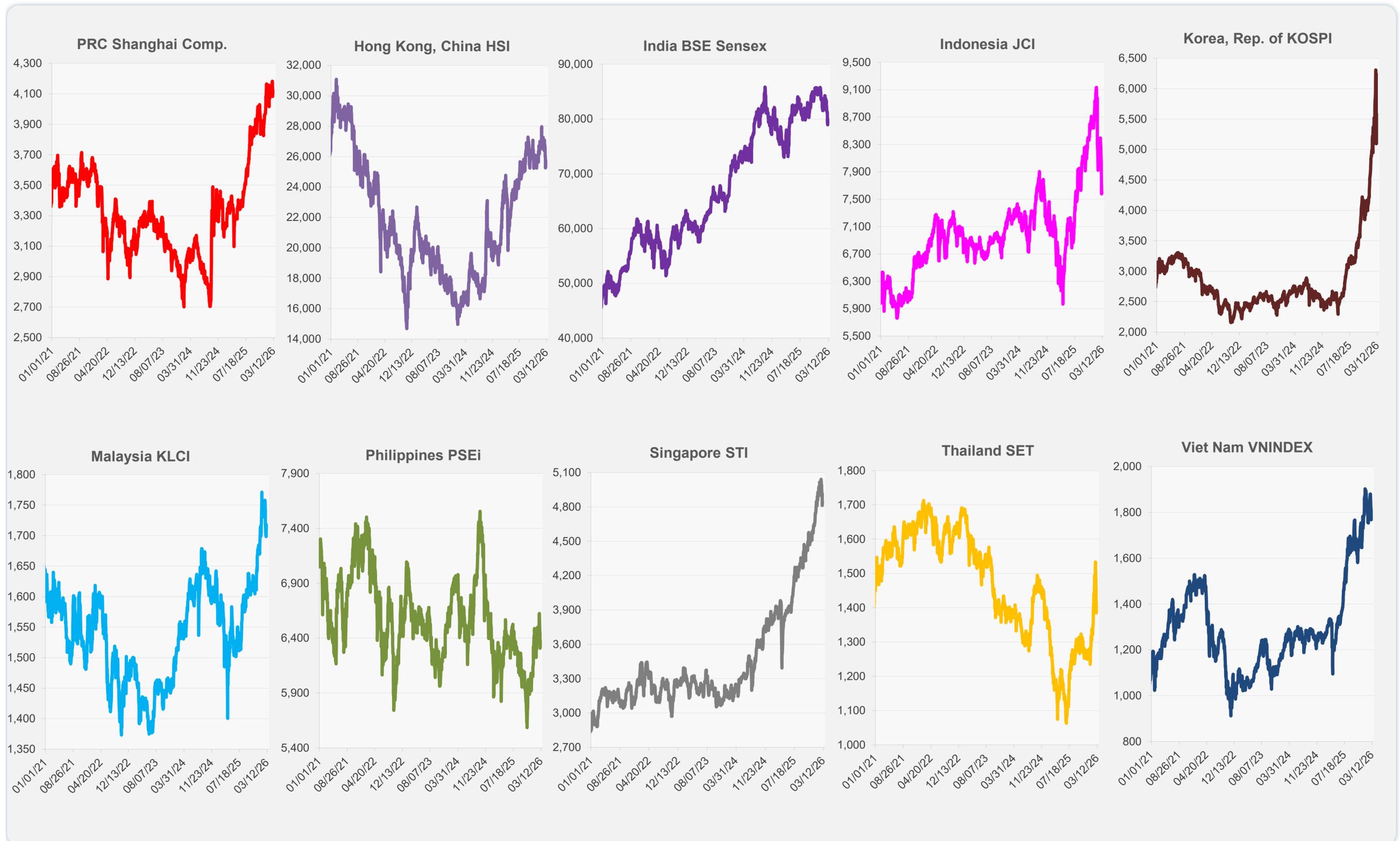
Source: Haver Analytics.

Daily Market Watch
STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	47,501.55	-0.95	11.65
US NASDAQ	22,387.68	-1.59	15.93
US S&P 500	6,740.02	-1.33	14.59
UK FTSE 100	12,792.81	-2.19	56.52
EURO STOXX 50	5,719.90	-1.09	16.83
Japan NIKKEI 225	55,620.84	0.62	39.42
Bangladesh DSEX	5,240.84	0.00	0.43
PRC Shanghai Comp.	4,124.19	0.38	23.05
Hong Kong, China HSI	25,757.29	1.72	28.40
India BSE Sensex	78,918.90	-1.37	0.52
Indonesia JCI	7,585.69	-1.62	7.14
Korea, Rep. of KOSPI	5,584.87	0.02	132.75
Malaysia KLCI	1,718.06	0.28	4.61
Pakistan KSE 100	157,789.10	-2.09	34.85
Philippines PSEi	6,320.41	-0.94	-3.19
Singapore STI	4,848.25	0.03	28.00
Sri Lanka CSEALL	22,701.91	-0.58	42.38
Taipei, China TWSE	33,599.54	-0.22	45.86
Thailand SET	1,410.37	-0.49	0.73
Viet Nam VNINDEX	1,767.84	-2.25	39.55



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

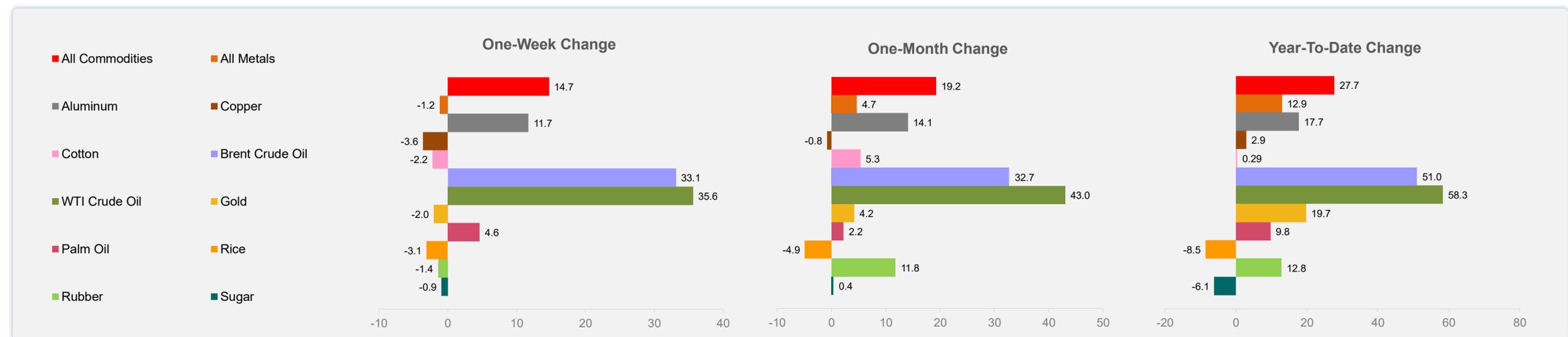
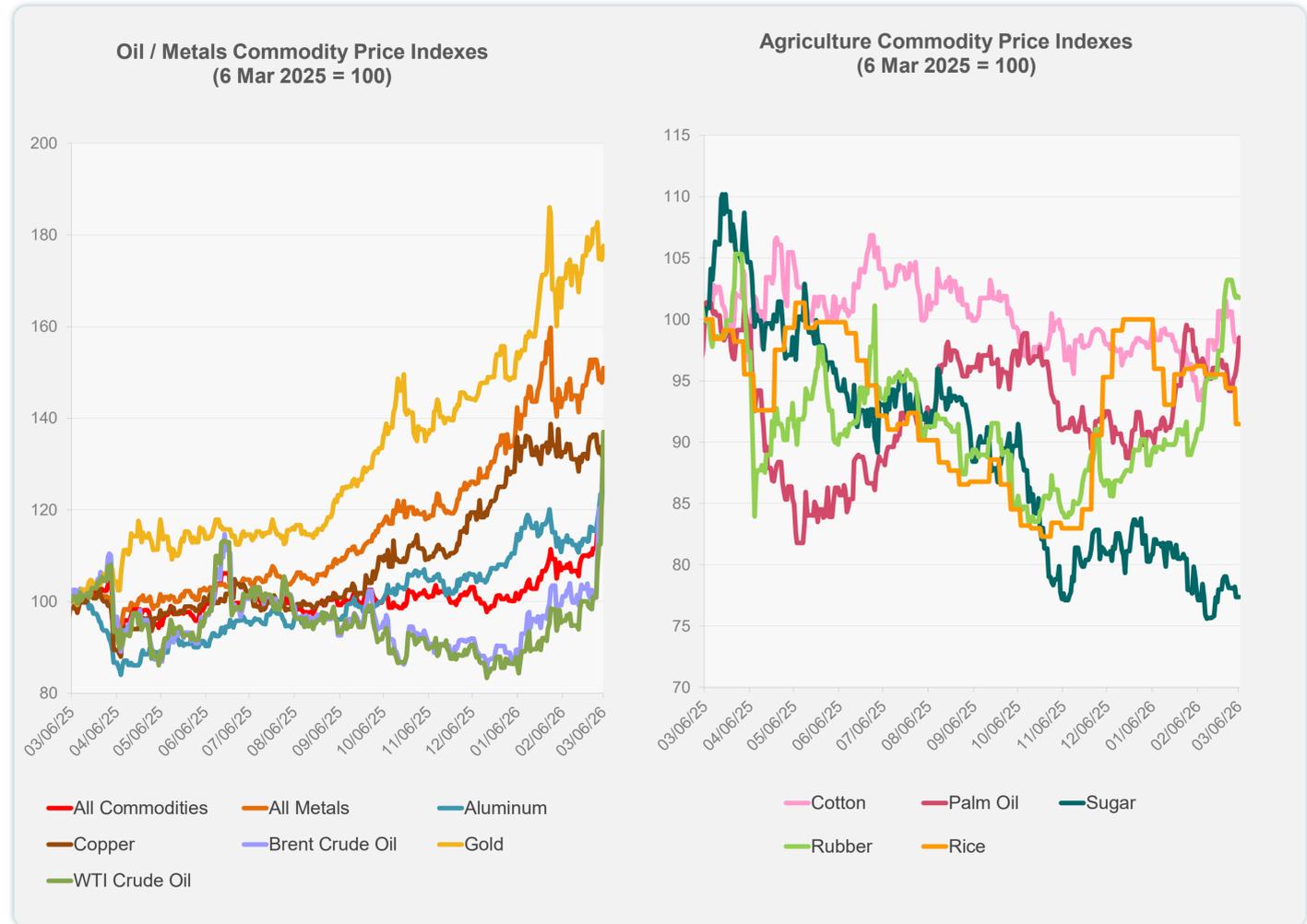


Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch
COMMODITY PRICES

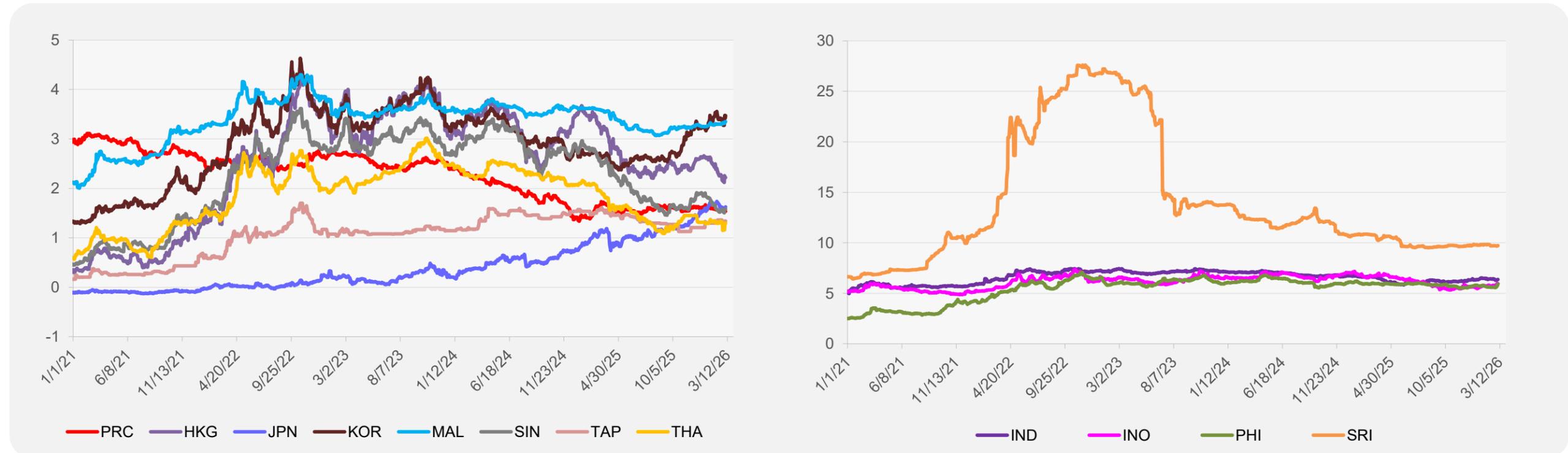
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	700.63	4.19	27.73
S&P All Metals	US\$	501.18	2.14	12.94
Aluminum	US\$/metric ton	3,493.40	6.08	17.70
Copper	US\$/metric ton	12,817.14	-0.31	2.92
Cotton	US cents/lb	62.20	0.26	0.29
Brent Crude Oil	US\$/barrel	94.31	7.27	51.02
WTI Crude Oil	US\$/barrel	90.90	12.21	58.31
Gold	US\$/troy oz	5,171.74	1.76	19.73
Palm Oil	US\$/metric tonne	1,063.46	1.73	9.79
Rice ¹	US\$/metric ton	408.00	0.00	-8.52
Rubber ²	US\$/kg	242.50	-0.12	12.79
Sugar	US cents/lb	13.89	0.00	-6.09

¹ Latest closing price from 4 March 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

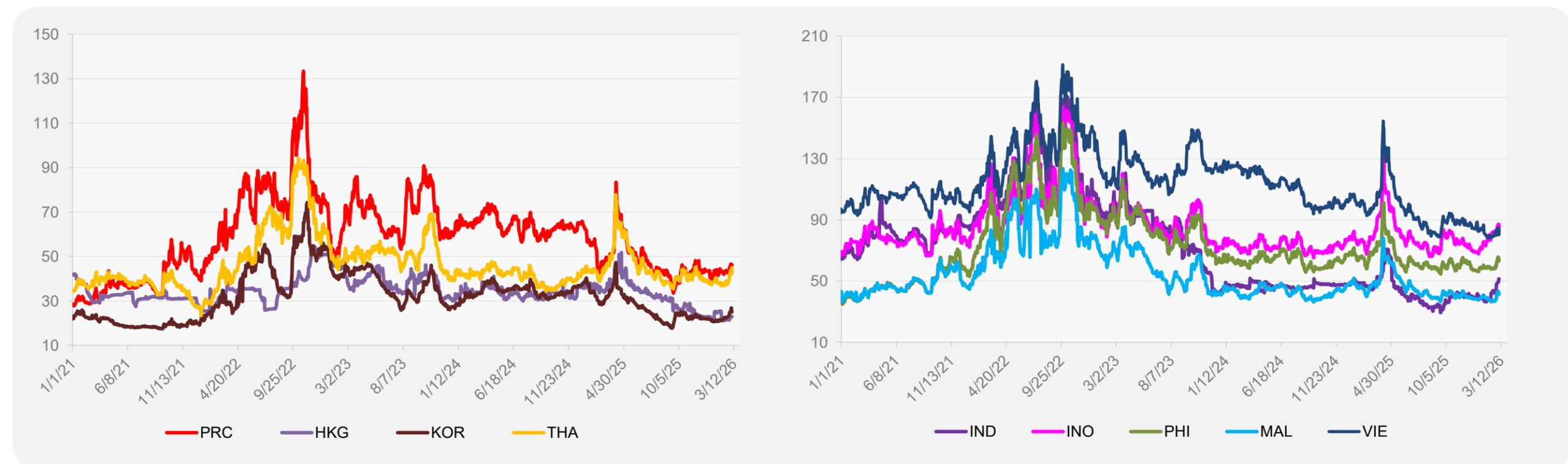


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.